



A New Leaf presents the result of VITA tax season for **TY-2024**. We had another successful tax filing season, and these achievements were the results of the hard work and dedication of 103 IRS certified volunteers who contributed over 7,400 volunteer hours at our 12 West Valley VITA Sites. Without the support of these dedicated volunteers, the West Valley VITA program would not have achieved the following accomplishments:

- **4,654 Federal Tax Returns accepted by IRS**
- **Estimated \$1.5 Million in Earned Income Tax Credit**
- **Estimated \$1.3 Million in Child Tax Credit**
- **Estimated \$5.3 Million in total Refunds for our local communities**
- **Estimated \$1.4 Million saved in Tax Preparation Fee**

The dedication of the volunteers to the VITA program has allowed us to expand our reach more than ever in the West Valley and provide this great service to individuals and families who truly need it. The VITA Coalition is strong and growing and with your help we can continue to help individuals and families in the West Valley increase their financial stability.

Become a VITA Volunteer or Partner today!

WestValleyVITA@TurnANewLeaf.Org

www.TurnANewLeaf.org





Relational Consent for A New Leaf VITA Program for Overall Reporting

To provide marketing and outreach to the community in support of this free VITA tax preparation service, we require your consent to report the **Overall Results** of our program.

Information we may use is captured through electronic filing of tax returns and includes:

- **The TOTAL number of people we serve.**
- **The TOTAL number of tax returns prepared.**
- **The TOTAL amount of refunds and tax credits brought back into the community.**

No Individual Personally Identifiable Information such as Name, Address, Phone Number, Date of Birth, Social Security Number or Amount of your Personal Refund is included.



Global Carry Forward Consent

This consent means that you will be able to visit any VITA/TCE site next year and have your current year basic data carry forward and automatically put into next year's tax return, regardless of where you file your tax return this year.

This will speed up your tax preparation process next year.

Please sign the “Consent to Disclose Tax Return Information to VITA/TCE Tax Preparation Sites” form.

Global Carry Forward of data allows the provider of the VITA/TCE tax software, to make your tax return information available to ANY volunteer site participating in the IRS's VITA/TCE program that you select to prepare a tax return in the next filing season. This consent is valid for one year from the date of signature.

This VITA site will automatically have your information available next year. No action required for this to happen.



Consent for A New Leaf VITA Program to Use & Disclose Overall Program Results

To provide marketing and outreach to the community in support of this free VITA tax preparation service, we require your consent to report the **Overall Results** of our program.

Information we may use is captured through electronic filing of tax returns and includes:

- The **TOTAL** number of people we serve
- The **TOTAL** number of tax returns prepared
- The **TOTAL** amount of refunds and tax credits brought back into the community

No Individual Personally Identifiable Information such as Name, Address, Phone Number, Date of Birth, Social Security Number or Amount of your Personal Refund is included.



Relational Consent for A New Leaf VITA Program for Overall Reporting

To provide the support for **Overall Reporting** and administrative assistance, this consent allows the IRS approved Software Developer to make available the Taxpayer's Information to the VITA program Relational Office.

Information we may use is captured through electronic filing of tax returns and includes:

- **The TOTAL number of people we serve**
- **The TOTAL number of tax returns prepared**
- **The TOTAL amount of refunds and tax credits**
- **Overall Demographics Information**

No Individual Personally Identifiable Information such as Name, Address, Phone Number, Date of Birth, Social Security Number or Amount of your Personal Refund is included.