



Taxpayer Consent for A New Leaf VITA Program to Share (Use & Disclose) Program Results

To provide marketing and outreach to the community in support of this free VITA tax preparation service, we require your consent to report the results of our program.

Information we may use is captured through electronic filing of tax returns and includes:

- The TOTAL number of people we serve
- The TOTAL number of tax returns prepared
- The TOTAL amount of refunds and tax credits brought back into the community

No Personally Identifiable Information such as Name, Address, Phone Number, Date of Birth, Social Security Number or Amount of your Personal Refund is included.

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Taxpayer Consent Use & Disclose Information to VITA Relational Office

To provide support and administrative assistance to the tax preparer, the Software Developer will make available the taxpayer's personal information to the VITA/TCE program Relational Office.

Tax Preparer will disclose the personal information to the software developer through the tax preparation software. The software developer will disclose that information to the VITA/TCE program Relational office.

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